



WISEWAY GROUP LTD
ASX:WWG
ASX Public Listed Company

WISEWAY GROUP LTD (ASX: WWG)

Company Brief

- WISEWAY Group is a leading Australia & New Zealand based provider of integrated logistics
- Founded in 2005
- Facilities located in AKL, SYD, MEL, BNE, PER, ADL, DRW, SIN, LAX, PVG, CAN total 11 airport locations and an office in Shanghai, Guangzhou and Los Angeles
- Wiseway Group logistics services include Air Cargo, Sea Cargo, Road Transport, Cold Chain Logistics, Customs Clearance, Bonded Warehouse
- Wiseway's Air Cargo IATA ranking
 - No. 1 in Australia to the Asian Market
 - Top 3 in Australia to the Worldwide Market
- Wiseway Group: IATA certified, Licensed Customs Broker, Licensed bonded warehouse, Licensed Perishable Export warehouses, RACA Accredited

An experienced Board and Management team to drive future growth



Florence Tong
Executive Chair
& Managing Director



Roger Tong
Chief Executive Officer



Simon Yuen
Chief Financial Officer



Ken Tong
Non-Executive Director

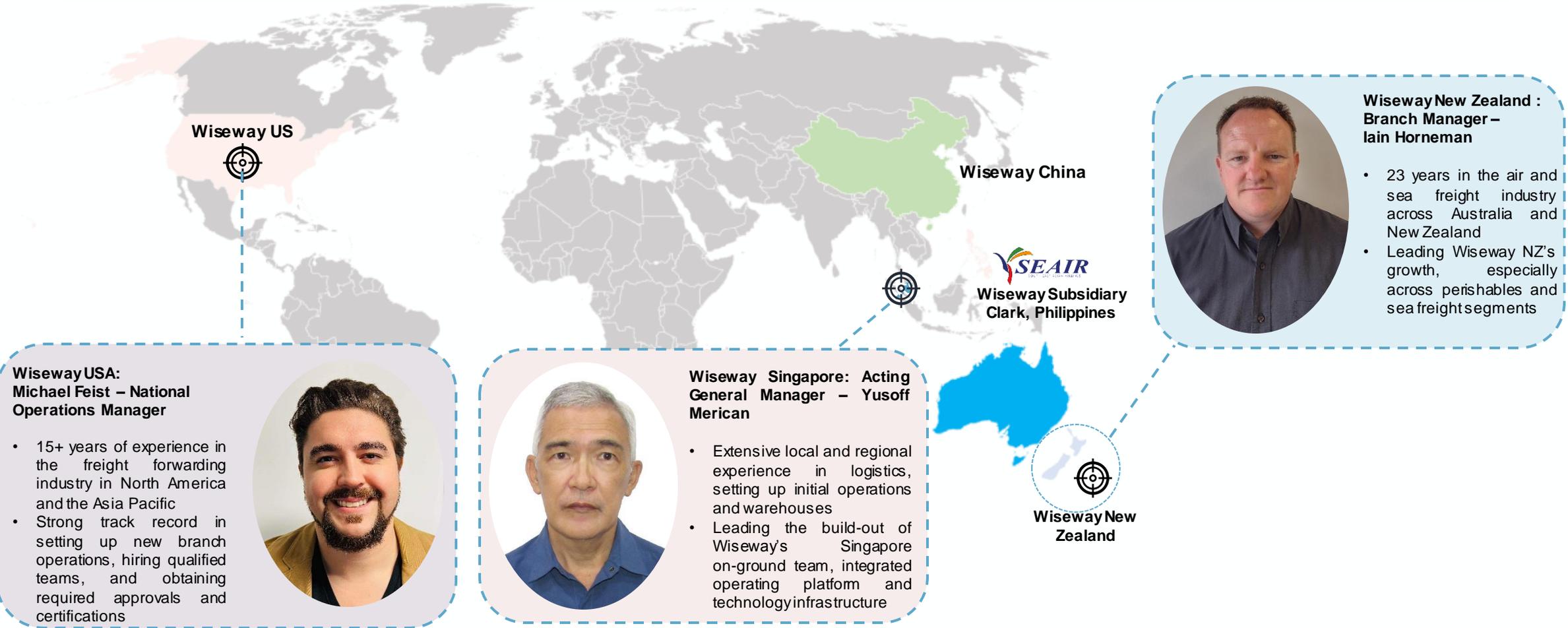


Brandon Teo
Independent
Non-Executive Director



Astrid Raetze
Independent
Non-Executive Director

World-class rounded team leading our international operations and powering our global growth



Essential functions safeguarding Wiseway's culture, and values of innovation, safety, integrity and reliability



Ivan Lim – CTO

- 25 years of diverse experience in the IT and Fintech sectors, including software development, testing and implementation.
- Significant digital transformation exposure in the logistics industry and leading Wiseway's digital integration initiatives on that front.
- Successfully rolled out internal proprietary initiatives that improved productivity and enhanced customer experience.



Mark Stevens – National Compliance & Safety Manager

- Safety and compliance expert within the logistics regulatory landscape, ensuring Wiseway's 100% compliance with the industry's continuous requirements.
- Prioritising safety, ensuring wellbeing of staff and minimal disruption to business operations.
- Maintaining Group's safety record, managing risk exposure, and minimising losses.
- Coaching and training the Wiseway team on best-practice compliance requirements and procedures.

Innovation

Deploy latest industry innovations and internal proprietary technologies that optimise operations and enhance customer experience

Safety

Provide a safe working environment that safeguards the physical and mental wellbeing of employees

Integrity

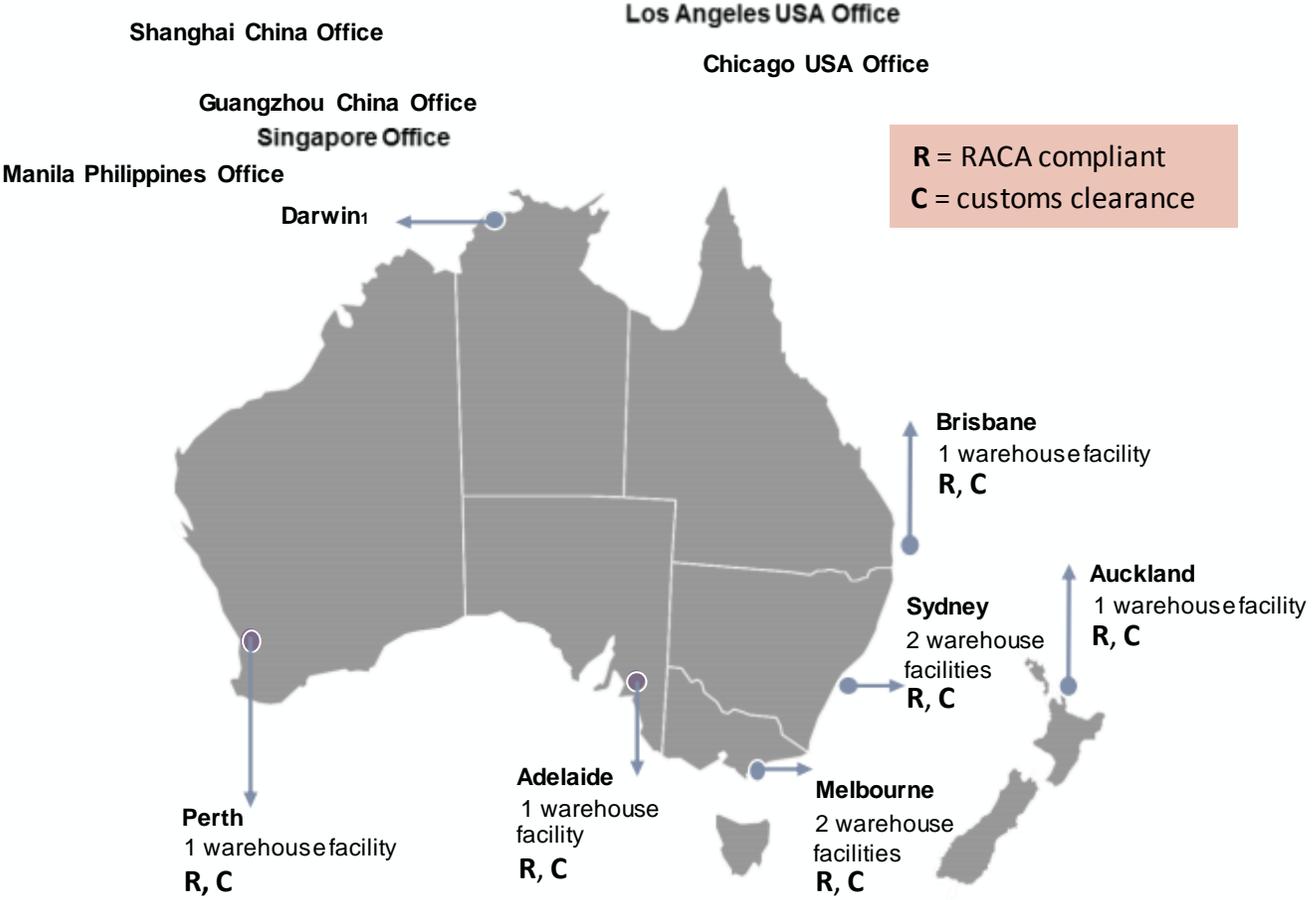
Offer the highest levels of transparency in delivering logistics services stemming from a deep understanding of customer needs

Reliability

Ensure sustainable and resilient operations providing customers with peace of mind



Company Snapshot



Warehouses and facilities	<ul style="list-style-type: none"> • 7 warehouses and facilities nationally in Australia (> 55,000 sqm) • Includes cold storage facilities in Sydney, Melbourne and Perth(>1,200 sqm) and 6 customs bonded warehouses in Sydney, Melbourne Adelaide, Brisbane and Perth • Auckland warehouse, cold storage facilities and Customs Controlled Area (~2,500sqm) • Offices in Shanghai and Guangzhou China;;
Fleet	<ul style="list-style-type: none"> • More than 120 fleet including roller trucks, B- Double, semi-trailer, container and rigid trucks
Headcount	<ul style="list-style-type: none"> • ~220

Operations – Main Function

<p>E- Commerce Parcel Clearance & FBA</p>	<ul style="list-style-type: none"> • Wiseway is a logistics provider to multiple cross-border e-commerce market • Wiseway provides customs clearing and parcel processing including FBA 	<p>Road Transport</p>	<ul style="list-style-type: none"> • AIRTRUCK PTY LTD (Wiseway Group subsidiary) has a large modern fleet of over 110 trucks and delivery vehicles • Six daily interstate trucks between MEL-SYD-BNE-ADL
<p>Air Cargo Export</p>	<ul style="list-style-type: none"> • Wiseway is an established IATA certified export company with a large client database • Wiseway book air freight space for suppliers, distributors, eCommerce platforms and parcel express companies 	<p>Customs Clearance</p>	<ul style="list-style-type: none"> • Wiseway is a licensed corporate Customs Broker with licensed customs bonded warehouse and licensed quarantine inspection warehouse in ADL, MEL, PER, SYD, BNE
<p>Sea Cargo Export</p>	<ul style="list-style-type: none"> • Wiseway is a long established sea freight company • Large network and long term relationship with different shipping lines • Export to all major destinations 	<p>Import Air and Sea</p>	<ul style="list-style-type: none"> • Wiseway provides deconsolidation import services for e-commerce and general imports by air and sea as well as the distribution of freight within Australia
<p>Perishables Export</p>	<ul style="list-style-type: none"> • Wiseway has a well established perishable operations team • Both SYD, MEL, PER and AKL have large cold storage facilities with four different temperature zone • Experienced in fresh milk, fresh dairy products, chilled meat, chilled seafood, live seafood, fresh fruits, vegetables and other Australian produce export 	<p>Charter Flights</p>	<ul style="list-style-type: none"> • Wiseway has completed 360+ chartered flights since February 2020 • Chartering B747F Freighter , B777F Freighter, A330-300 aircraft • Global networking rotation
<p>GSA Airline Cargo Sales</p>	<ul style="list-style-type: none"> • Airnex (Wiseway Group subsidiary) is the GSA/CSA for 8 airlines in Australia. Airnex is responsibility for promoting and selling cargo space for these GSA/CSA airlines. 	<p>RACA</p>	<ul style="list-style-type: none"> • Wiseway is fully accredited and designed Regulated Air Cargo Agent (RACA) in Australia and New Zealand • Allowing Wiseway to scan and examine outbound air cargo (mandatory requirement for outbound air cargo)

E-commerce Parcel Clearance

- Customs bonded warehouse in every Australian main airport (SYD, MEL, BNE, ADE, PER) and NZ (AKL)
- More than 200 seafreight e-commerce parcel containers per month
- 1 million airfreight e-commerce parcel shipments per month
- 2 million e-commerce parcels per month



SYDNEY- 2 Facilities

1. Bankstown, Sydney – Customs Bonded Warehouse

- Address: 39 – 43 Warren Avenue, Bankstown NSW 2200
- size: ~ 2000 m²
- Storage: General cargo, Customs bonded warehouse, Quarantine approved premises, diary approved warehouse
- Customs bonded, e-commerce clearance, import food inspection



2. Chipping Norton, Sydney (Cold Storage, licensed perishables export premises, Customs Bonded Warehouse)

9- 15 Alfred Road, Chipping Norton, NSW 2170

- Size: ~20,000 m²
- Commodities: fresh food, fresh milk, chilled/frozen beef, meat, live seafood, chilled seafood, fruits & vegetables, eggs and dairy
- Customs bonded warehouse



MELBOURNE – 2 Facilities

1. Thomastown, Melbourne (Cold Storage, licensed perishables export premises, customs bonded warehouse)

- Address: 85 Northgate Drive, Thomastown, VIC 3074
- Size: ~9000 m²
- Commodities: fresh food, fresh milk, chilled/frozen beef, meat, live seafood, chilled seafood, fruits & vegetables, eggs, dairy, sea freight
- Licensed Perishables Export Premises
- Close to the airport
- Customs Bonded Warehouse

2. Melbourne Airport, Melbourne

- Address: 95-99 South Center Road, Melbourne Airport, VIC 3045
- Size: 15000 m²
- Commodities: Air freight export, Licensed Perishables, E-Commerce parcels
- Close to the airport less than 2000 kilometer



ADELAIDE AND BRISBANE

Beverley, Adelaide

- Address: 22-26 Alfred Avenue, Beverley, SA 5009
- Size: ~4,000 m²
- Customs Bonded Warehouse
- Commodities: general cargo, e-commerce parcels, sea freight



Adelaide

Archerfield, Brisbane

- Address: 30 Woomera Place, Archerfield, QLD 4108
- Size: ~6,000 m²
- Customs Bonded Warehouse
- Commodities: general cargo, e-commerce parcels, sea freight



Brisbane

PERTH AND AUCKLAND

Kewdale, Perth (Cold Storage, licensed perishables export premises, customs bonded warehouse)

- Address: 9 Ferguson St, Kewdale, WA 6105
- Size: ~5700 m²
- Commodities: general cargo, e-commerce cargo, sea freight, fresh milk, chilled meat, live seafood, fresh fruits & vegetables
- Customs bonded warehouse
- Close to the airport

Auckland Airport, New Zealand

- Address: 74 Richard Pearse Dr, Airport Oaks, Auckland 2153
- Size: ~2,500 m²
- Fully equipped facilities with cold storage
- MPI Certified for export of meat products, non-meat products and dairy products
- RACA Accredited
- Designated Customs Controlled Areas
- Located in the heart of Auckland Airport



Perth



Auckland



Wiseway China (PVG & CAN)



Shanghai (PVG)

- Address: Suite 611, No. 2 Building, Hongqiao Free Trade City, No. 125 South Laitong Rd, Jiuting, Songjiang District

Guangzhou (CAN)

- Address: No W207, Pullman Guangzhou Baiyun Airport

Wiseway Logistics Inc.

Los Angeles (LAX)

- Address: 5353 W Imperial Hwy, Suite 100, Los Angeles, CA 90045



Chicago (ORD)

- Address: 1296 W Northwest Hwy Palatine IL 60067



Wiseway Logistics Singapore

Singapore (SIN)

- Address: No 9 Airline Rd, Changi Airfreight Centre, CAB D, #02-27, Singapore
- Size: ~300 m²
- Customs Bonded Warehouse
- Located in the Changi Airport Airfreight Centre



WISEWAY Group Licenses

Industry Licenses	Descriptions
	<ul style="list-style-type: none">• IATA Certificate: 02-3 6218/2126• IATA License in Australia, New Zealand and Singapore- SYD MEL BNE PER ADE AKL SIN PVG
	<ul style="list-style-type: none">• Establishment License: 2564 (SYD), 8574 (MEL), 1774 (PER)• Department of Agriculture and Water Resources approved to handle export of meat, diary, plant, fish, eggs, fruits and grain
	<ul style="list-style-type: none">• Quarantine Approved Depot License: N2652• Department of Agriculture and Water Resource approved to handle quarantine inspections, fumigation and other treatment options• Import food inspection approved warehouse
	<ul style="list-style-type: none">• Australian Customs Broker License: 01877C• Australian Customs Depot License: GG71N• Australian Border Force approved bonded warehouses – SYD, MEL, BNE, PER^{1, 5}, ADE

WISEWAY Group – AIRNEX PTY LTD

- Established GSA company in Australia and New Zealand
- Airnex is the GSA/CSA representative for 8 airlines in Australia
- Responsible for selling cargo space, terminal handling agents service
- Achieving maximum cargo sales revenue in New Zealand for airlines



HAINAN AIRLINES GSA in New Zealand and Australia



SICHUAN AIRLINES GSA in New Zealand and Australia



BEIJING CAPITAL AIRLINES GSA



TIANJIN AIRLINES GSA in New Zealand and Australia



DONGHAI AIRLINES GSA



GARUDA INDONESIA CSA



CHINA EASTERN GSA in New



and Australia

XIAMEN AIRLINES CSA

AIRTRUCK Pty Ltd – 120+ Heavy Duty Trucks, Interstate Trucks

- 120+ heavy duty truck including:
 - Roller trucks for ULDs
 - B-Double trucks
 - Container trucks
 - 10 to 14 pallet trucks
- Four daily interstate Trucks
 - MEL – SYD (and return)
 - BNE – SYD (and return)
 - ADE– MEL (and return)



WISEWAY Group- Cold Chain Logistics



WISEWAY
PERISHABLES



-
- Wiseway Perishables has strong relationships with Australian suppliers

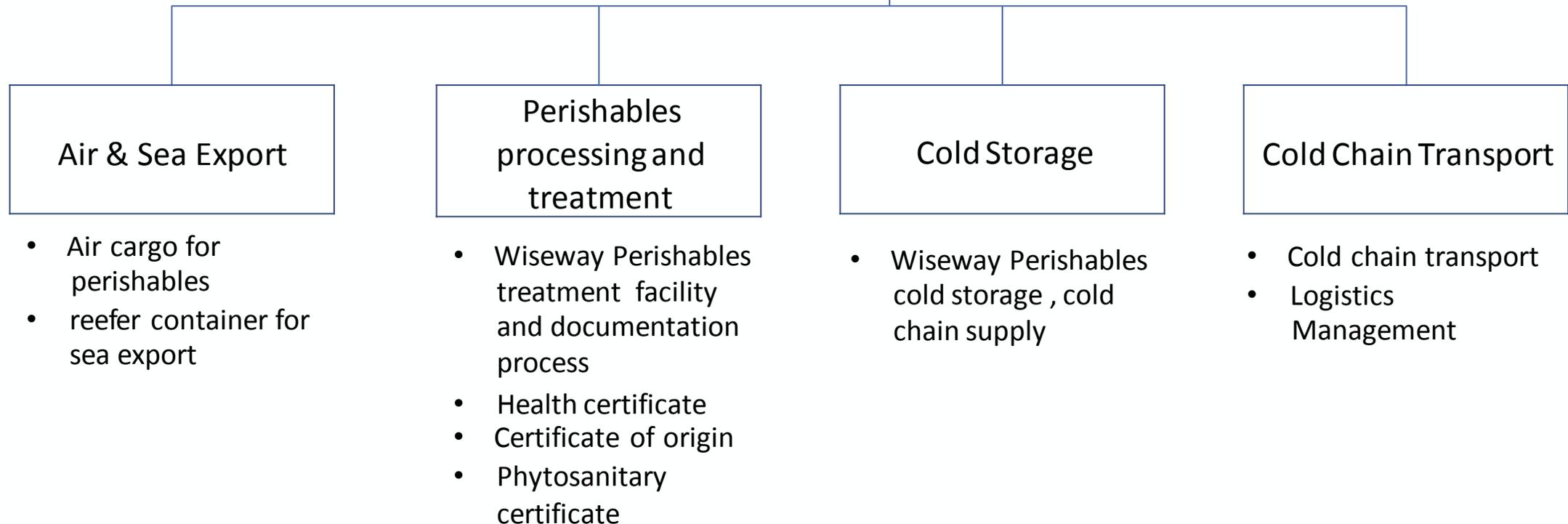
-
- Wiseway Perishables organise quarantine inspection, health certificate and customs clearance
 - Perishables export through air freight and sea freight to overseas countries

-
- Arrive in overseas markets worldwide



Operations Model

WISEWAY PERISHABLES



Commodities **WISEWAY** PERISHABLES Handles



Beef



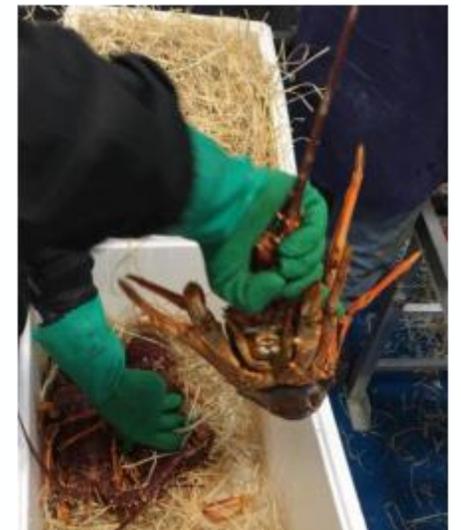
Fresh Milk



Dairy Products



Fruit



Seafood inc. Salmon & Lobster

Wiseway Perishables Strengths

- EXDOC for fresh meat, dairy, plant, fish, eggs, fruit and grain
- Quarantine approved premises for fresh meat, dairy, plant, fish, eggs, fruit and grain
- Perishable Team has a over 100 years of combined experience
- 4 different temperature zones - all adjustable and electronically monitored and alarmed for deviation
- Unique packing technique to maintain 4 degrees throughout the whole transit



Wiseway Fumigation and Cold Treatment Facilities

- Fumigation is a process where insecticide gas is released into a sealed chamber
- Countries have protocols which require certain fruit to be fumigated and/or cold treated before entry is allowed into their country
- Examples – for China export
 - Australian nectarines, peaches and cherries need to be fumigated to kill fruit flies
 - Citrus and grapes need to undergo cold treatment to kill the insects
- Wiseway now has this capability with new state of the art dual fumigation/cold treatment facilities built in Sydney and Melbourne





Thank you